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September 24, 2019

Press Release

## **La Française Lux-Sustainable Real Estate Securities awarded Austrian Ecolabel for Sustainable Investments, Umweltzeichen**

La Française, building on multiple years of real estate investment experience, launched in 2017 an actively managed sustainable listed real estate investment strategy, La Française Lux-Sustainable Real Estate Securities. **The fund managed by La Française Forum Securities (SG) Pte Limited, now with more than a two-year track-record, has been awarded<sup>1</sup> by the Austrian Ministry of Sustainability and Tourism the selective Ecolabel for Sustainable Investments, Umweltzeichen.**

The Austrian Ecolabel, Umweltzeichen, was established in 1990 by the Austrian Ministry of the Environment and distinguishes non-food products with high ecological and social quality. The sustainable funds / investments category exists since 2004 and was created in response to an increasing demand from retail and institutional investors for SRI investments. Awarded funds undergo the rigorous due diligence imposed by the official auditors Sustainability Model that filters funds according to specific exclusion criteria, incompatible with the principles of sustainability, and stakeholder and product criteria.

Jana Sehnalova, CEO of La Française Forum Securities (SG) Pte Limited - and Global Portfolio Manager of La Française Lux-Sustainable Real Estate Securities commented, “La Française Forum Securities is committed to responsible investing globally within the listed real estate sector, thus providing a solution to investors with a real desire to participate in the sustainable economy. The award of the Ecolabel is a testament to a rigorous sustainable process, focused on the combination of qualitative and quantitative analysis of ESG (environmental, social and governance) factors. We are pleased with this acknowledgement and we will continue to strive to generate performance on behalf of our investors with a positive impact on the sector and the world we live in.”

*Through a combination of ESG (Environmental, Social and Governance) and financial analyses, La Française Lux-Sustainable Real Estate Securities, comprised of forty to sixty lines, invests primarily in global real estate companies with solid ESG characteristics and that offer long-term capital growth perspectives. The investment universe of La Française Lux-Sustainable Real Estate Securities includes some 350 global real estate companies that undergo a rigorous ESG rating process. Only the top ESG performers are retained for the “alpha pool” from which the investment manager (La Française Forum Securities SG Limited) picks stocks with above average risk adjusted return expectations.*



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#### Fund characteristics:

<b>Fund name</b>	<b>La Française Lux-Sustainable Real Estate Securities</b>
<b>Legal form</b>	Luxembourg SICAV with multiple compartments Class R USD - Capitalisation Class R EUR Hedged - Capitalisation Class R USD - Distribution Class R EUR Hedged - Distribution Class I USD - Capitalisation Class I EUR Hedged - Capitalisation Class I USD - Distribution Class I EUR Hedged - Distribution Class S EUR Hedged Distribution
<b>Performance objective</b>	The management objective is to achieve income and long-term capital growth (total return) by investing in global real estate with high ESG (Environmental, Social & Governance) characteristics.
<b>Risk Reward Profile</b>	5 on a scale from 1 to 7 (7 representing higher risk, typically higher rewards)
<b>Recommended investment period</b>	Over 5 years
<b>Associated risks</b>	Concentration, currency, derivatives, emerging markets, equity, illiquid securities, investment fund, management, market, real estate investments, counterparty, operational, liquidity

<sup>1</sup> Award granted 29/07/2019

#### Inquiries:

##### **La Française:**

Caroline Babouillard +33 1 44 50 58 72 - [cbabouillard@la-francaise.com](mailto:cbabouillard@la-francaise.com)

Debbie Marty + 33 1 44 56 42 24 – [debmary@la-francaise.com](mailto:debmary@la-francaise.com)

#### **About La Française**

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For forty years, La Française has been developing core competencies in third party asset management.

La Française has a multi-expertise business model organized around four core activities: securities, real estate, investment solutions and direct financing. The group caters to institutional and private clients throughout the world.

With 610 professionals and offices in Paris, Frankfurt, Geneva, Hamburg, Stamford (CT, USA), Hong Kong, London, Luxembourg, Madrid, Milan, Seoul and Singapore, La Française manages 68\* billion euros in assets.



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La Française is owned by Credit Mutuel Nord Europe ("CMNE"), a banking and insurance group present in Northern France and Belgium with total regulatory capital of €3.2bn as at 30/06/2018.

\*as at 30/06/2019

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The prospectus of La Française Lux, a Luxembourg umbrella SICAV, was approved by the CSSF on March 8, 2019.

The state of the origin of the fund is Luxembourg. This document may only be distributed in Switzerland to qualified investors within the meaning of art. 10 para. 3, 3bis and 3ter CISA. In Switzerland, the representative is ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zurich. whilst the paying agent is NPB Neue Privat Bank AG, Limmatquai 1 / am Bellevue, Case postale, CH-8024 Zurich. The prospectus, the Key Investor Information Documents, the articles of association, as well as the annual and semi-annual reports may be obtained free of charge from the representative. In respect of the units distributed in or from Switzerland, the place of performance and jurisdiction is at the registered office of the representative. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.



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Internet information for the regulatory authorities Autorité de Contrôle Prudentiel et de Résolution [www.acp.banque-france.fr](http://www.acp.banque-france.fr), Commission de Surveillance du Secteur Financier [www.cssf.lu](http://www.cssf.lu)

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