



POLICY FOR THE INTEGRATION OF SUSTAINABILITY RISKS

LA FRANÇAISE AM FINANCE SERVICES

DECEMBER 2022

Article 3 of the SFDR Regulation - Disclosure Regulation



LA FRANÇAISE
INVESTING TOGETHER

Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector, as amended ("SFDR"), governs the transparency requirements relating to the integration of risks related to sustainable development in the investment decisions, taking into account the negative effects on sustainable development and the publication of environmental, social and governance ("ESG") information, as well as the publication of information relating to sustainable development.

A sustainability risk means an environmental, social or governance event or condition that, if it occurs, could cause a negative material impact, actual or potential, on the value of the investment.

La Française AM Finance Services, a non-independent distributor of UCIs (Undertakings for Collective Investment), markets the financial products of the management companies La Française Asset Management and La Française Real Estate Managers (subsidiaries of La Française group), and of a number of management companies outside the group.

La Française AM Finance Services, as an investment firm providing financial investment advice through the Moniwan brand, includes the sustainability risk of the various financial instruments it offers in its investment and insurance advice.

The management companies of the La Française group, subject to the obligations of the SFDR regulation, take into account sustainability risks in their investment decision-making process:

- Article 3 SFDR: [sustainability risk policy for transferable securities](#)
- Article 3 SFDR: [sustainability risk for real estate](#)

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